

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) Unified Global Intelligence Corporation [REDACTED]
B. E-MAIL CONTACT AT FILER (optional)
C. SEND ACKNOWLEDGMENT TO: (Name and Address) Unified Global Intelligence Corporation [REDACTED] USA

FILING NUMBER: 20-00635706
FILING DATE: 12/30/2020 05:30 PM
DOCUMENT NUMBER: 1016758070002
FILED: Texas Secretary of State
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1a. INITIAL FINANCING STATEMENT FILE NUMBER
20-0051453949

1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Filer: attach Amendment Addendum (Form UCC3Ad) and provide Debtor's name in item 13

2. **TERMINATION:** Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of the Secured Party authorizing this Termination Statement

3. **ASSIGNMENT** (full or partial): Provide name of Assignee in item 7a or 7b and address of Assignee in item 7c and also name of Assignor in item 9. For partial assignment, complete item 7 and 9 and also indicate affected collateral in item 8

4. **CONTINUATION:** Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law

5. **PARTY INFORMATION CHANGE:**
 Check one of these two boxes. This Change affects Debtor or Secured Party of record. AND Check one of these three boxes to:
 CHANGE name and/or address: Complete item 6a or 6b; and item 7a or 7b and item 7c
 ADD name: Complete item 7a or 7b, and item 7c
 DELETE name: Give record name to be deleted in item 6a or 6b.

6. CURRENT RECORD INFORMATION: Complete for Party Information Change - provide only one name (6a or 6b)

6a. ORGANIZATION'S NAME				
OR	6b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

7. CHANGED OR ADDED INFORMATION: Complete for Assignment or Party Information Change - provide only one name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name)

7a. ORGANIZATION'S NAME				
OR	7b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

7c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

8. **COLLATERAL CHANGE:** Also check one of these four boxes: ADD collateral DELETE collateral RESTATE covered collateral ASSIGN collateral
 Indicate collateral:

The Bailee of Record herewith enters into the Commercial Registry the following items of real property hereby accepted for value and exempt from levy:

Safe Keeping Receipt (SKR) for Gold (AU) assets held by Bangko Sentral NG Philipinas and properly assigned and conveyed to the above listed Bailee, ICTS Trust ATOA, LLC, on 21AUG20. The registered Gold Certificate Number lodged and verified by the proper banking authorities is as follows: 105-022-L-50. The registered Safe Keeping Receipt (SKR) number is as follows: B-51263

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT: Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment)

If this is an Amendment authorized by a DEBTOR, check here and provide name of authorizing Debtor

9a. ORGANIZATION'S NAME	XUSD Blockchain Holdings, LLC			
OR	9b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

10. OPTIONAL FILER REFERENCE DATA:
UGIC | ERC-20 DEPLOY | XUSD PRIME | XUSD GOLD

UCC FINANCING STATEMENT AMENDMENT ADDENDUM

FOLLOW INSTRUCTIONS

11. INITIAL FINANCING STATEMENT FILE NUMBER Same as item 1a on Amendment form 20-0051453949	
12. NAME of PARTY AUTHORIZING THIS AMENDMENT Same as item 9 on Amendment form	
OR	12a. ORGANIZATION'S NAME XUSD Blockchain Holdings, LLC
	12b. INDIVIDUAL'S SURNAME
	FIRST PERSONAL NAME
	ADDITIONAL NAME(S)/INITIAL(S)

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13. Name of DEBTOR on related financing statement (Name of a current Debtor of record required for indexing purposes only in some filing offices - see instruction item 13): Provide only one Debtor name (13a or 13b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); see Instructions if name does not fit

OR	13a. ORGANIZATION'S NAME			
	13b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

14. ADDITIONAL SPACE FOR ITEM 8 (Collateral):

The aforementioned Gold (AU) Certificate currently has a US DOLLAR value of \$74,470,435,200.00 as assessed against the current Gold Market value of \$1,868.00 per ounce as of the date of filing. The Bailee; ICTS Trust ATOA, LLC; hereby fully assigns control of the total value of the referenced Safe Keeping Receipt (SKR) to XUSD Blockchain Holdings, LLC; the Bailor; for the purpose of developing the XUSD PRIME Coin in addition to the XUSD GOLD coin; digital assets conforming to the ERC-20 Token Standard, built upon the Ethereum Cryptographic Blockchain.

The Bailor of the above listed registered assets being that of a duly registered Limited Liability Company and in Good Standing within the State of Delaware; hereby enters into this agreement with acknowledgement of all parties attached and shall honor all agreements made with regard to the Safe Keeping Receipt (SKR) for Gold (AU) assets held by Bangko Sentral NG Philipinas and the listed owner of record.

The assignment of assets to the XUSD PRIME Coin AND the XUSD Gold Coin as available on the UCX Trading Platform shall be further described as follows:

\$74,470,435,200.00 USD VALUE OF THE SAFE KEEPING RECIEPT (SKR) IS HEREBY CONTRACTED WITH FULL ASSIGNMENT THEREOF AND APPLIED TO BOTH THE XUSD PRIME & GOLD COINS; CYPTOGRAPHICALLY MINTED ON THE ETHEREUM ERC-20 TOKEN STANDARD & ISSUED ELECTRONICALLY VIA THE FOLLOWING ETHEREUM SMART CONTRACT NUMBERS:

XUSD PRIME COIN: 0xA1F7C9c6d19e2D0BF20729CB0BF03338A90bEd9b
XUSD GOLD COIN: 0x21a8B55F7DD43526C13B88AF74A32d9dbFe07E43

THIS HEREBY SERVES AS THE PROPER AMENDMENT OF THE ORIGINAL FILING.

THE VALUE OF THE AFOREMENTIONED SMART CONTRACTS ARE DERIVED FROM VALUE AS EXPRESSED IN UCC1 FILING NUMBER 20-0046772250 AS WELL AS THE ASSETS ATTACHED HERETO. THE ASSIGNMENT OF VALUE IS IN COMPLIANCE THEREOF UCC SECTION 1-104 AND 50 USC SECTION 4305(b)(2) TO ATTACHED REGISTERED RECORDS OF CONVEYANCE OF REAL PHYSICAL PROPERTY.

15. THIS FINANCING STATEMENT AMENDMENT:

covers timber to be cut covers as-extracted collateral is filed as a fixture filing

17. Description of real estate:

16. Name and address of a RECORD OWNER of real estate described in item 17 (if Debtor does not have a record interest):

18. MISCELLANEOUS:

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